



Systèmes Intelligents de Sûreté



Protection en Milieux Nucléaires



Projets & Services Industriels

Paris, 3 June 2013, 8 a.m.

Groupe Gorgé increases its stake in its ECA subsidiary from 53% to 63%.

Groupe Gorgé has announced that it has asked for the conversion of all bonds convertible into, or exchangeable for, new or existing shares (OCEANE bonds) issued by its ECA subsidiary at the end of 2012 (*press release of 17 December 2012*) and which were held by it.

Some of the shares were converted into existing stock (as part of the buyback programme) and for the balance ECA created 1,489,606 new shares.

In mechanical terms, this conversion operation will translate into a strengthening of ECA equity capital. ECA's balance sheet position, which was already sound (net debt of €7.7 million readjusted as at 31 December 2012), will be further reinforced.

Further to these conversions, the number of shares making up ECA's capital will rise to 8,128,736 shares with unit value of €0.50, i.e. €4,064,368.

The stake now held by Groupe Gorgé will rise from 53.48% as at 31 December 2012, to 63.16% after the conversion.

About Groupe Gorgé

Established in 1990, Groupe Gorgé is an industrial group operating in three areas of expertise:

Smart Safety Systems – *Using technology to work in risk environments. Group Gorgé holds 63.16% of the capital in ECA, listed on the NYSE Euronext exchange in Paris – Compartment C;*

Protection in Nuclear Environments – *Protecting people and securing buildings operating with radioactive materials;*

Industrial Projects & Services – *Conducting industrial projects for industry and service-sector players.*

In 2012, the Group reported revenue of €208.6 million. It is backed by 1,290 employees and operations in almost ten countries.

More information available on www.groupe-gorge.com

*Groupe Gorgé is listed on the NYSE Euronext exchange in Paris
Compartment C.
ISIN code: FR0000062671
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