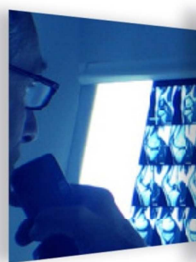


Systèmes Intelligents de Sûreté



Protection en Milieux Nucléaires



Projets & Services Industriels



Paris, 23 October 2013, 6 p.m.

3rd quarter revenue: up 7.6%

Growth of annual revenue expected

3 rd quarter revenue in € millions ⁽¹⁾	2013	2012	Var. (%)
Smart Safety Systems	20.3	21.3	- 4.7%
Industrial Projects & Services	20.0	16.4	+ 21.9%
Protection in Nuclear Environments	9.9	8.8	+ 12.1%
Revenue between the 3 divisions & structure	(0.2)	(0.1)	-
Consolidated revenue	50.0	46.4	+ 7.6%

Accrued revenue over 9 months in € millions ⁽¹⁾	2013	2012	Var. (%)
Smart Safety Systems	60.0	67.1	- 6.1%
Industrial Projects & Services	57.0	51.8	+ 10.1%
Protection in Nuclear Environments	28.8	24.5	+ 17.3%
Revenue between the 3 divisions & structure	(0.3)	(0.2)	-
Consolidated revenue	148.5	143.2	+ 3.7%

⁽¹⁾ Q3 2013 figures are unaudited

Over the 3rd quarter, Groupe Gorgé recorded revenue of €50.0 million, compared with €46.4 million in 2012, up 7.6%.

Smart Safety Systems (SIS) posted revenue of €20.3 million for the 3^d quarter of 2013, down 4.7%. Defence and robotics business was particularly robust, with SIS recording its highest growth in revenue over this quarter (up 45.1%) to €13.1 million, as opposed to €9.0 million over the 3^d quarter of 2012. The subsidiary has also recently signed deals for new orders for its range of ROVs (*ECA press release of 21 October 2013*). Civil/Aeronautics business was penalised by a negative base effect and a low level of revenue in the simulation field. In the weeks ahead, the Group is

expecting notification of significant simulation orders, a large part of which are to be delivered before the end of the year.

With the exception of SIS Civil/Aeronautic business, which should recover well over the 4th quarter, all the group's activities have continued to grow. Thus:

Industrial Services & Projects (PSI) recorded its highest growth of the year with revenue of €20 million, versus €16.4 million over the 3^d quarter of 2012, i.e. growth of 21.9%, with a good performance of the fire protection business. On a like-to-like basis, PSI has reported growth in revenue of 4.2% over the quarter.

Finally, following on from previous quarters, **Protection in Nuclear Environments (PMN)** has again reported growth in revenue over this quarter (up 12.1%) to €9.9 million versus €8.8 million over the third quarter of 2012.

As a result, over the first nine months of the year, the Group posted revenue of €148.5 million, as opposed to €143.2 million, up 3.7%.

Outlook

The fourth quarter should see sustained activity for all the group's activities, leading to a significant growth in revenue compared with the first half of the year.

EPR UK

The recent announcement of the significant headway made with the nuclear power programme in the UK, including the likely construction of two EPRs, is a major opportunity for the group, primarily for its core business of Protection in Nuclear Environments (PMN). The market the Groupe Gorgé is able to address, which covers a wider scope than for the Taishan 1 and 2 reactors, represents between €50 and €100 million for the first two reactors in Great Britain. The announcement is also extremely good news for Redhall, the group's local partner for this programme and in which Groupe Gorgé is the primary shareholder.

External growth

In its involvement with the "factory of the future" project, one of the 34 priority blueprints presented by the government, Groupe Gorgé is pursuing its objective of acquiring the robotics business of Air Liquide located in Commercy. This operation could be concluded by the end of the year.

3D printing

Groupe Gorgé will be in attendance at the Euromold Trade Fair in Frankfurt, in December 2013. The fair brings together all the players from the 3D printing sector and will be the opportunity to announce several product launches, and to present the new identity of Phidias Technologies.

Our next appointment:
Publication of annual revenue, end of February 2014.

About Groupe Gorgé

Established in 1990, Groupe Gorgé is an industrial group operating in three areas of expertise:

Smart Safety Systems – *Using technology to work in risk environments. Group Gorgé holds 63.88% of the capital in ECA, listed on the NYSE Euronext exchange in Paris – Compartment C;*

Protection in Nuclear Environments – *Protecting people and securing buildings operating with radioactive materials;*

Industrial Projects & Services – *Conducting industrial projects for industry and service-sector players.*

In 2012, the Group reported revenue of €208.4 million. It is backed by 1,200 employees and operations in over ten countries.

More information available on www.groupe-gorge.com

Groupe Gorgé is listed on the NYSE Euronext exchange in Paris

Compartment C.

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