



Smart Safety Systems



Protection of High-Risk Installations



3D Printing

About Groupe Gorgé

Groupe Gorgé is an independent group that specializes in high-tech industries. Today, the Group is active in the fields of security and protection in extreme environments, as well as in the 3D printing sector. It employs around 1,700 people, is located in eight countries and directly exports around 40% of its activity. In its more than twenty-five year history, Groupe Gorgé has always developed and driven the latest technological and industrial innovations.

Smart Safety Systems:

Developing complete, innovative technological solutions for complex missions in hostile and confined environments.

Protection of High-Risk Installations:

Protecting people and ensuring the active and passive protection of installations for energy markets and industrial and tertiary sectors in France. Ensuring the maintenance of these protection systems.

3D Printing:

Enabling major industry players to find new routes to successful innovation and production processes by providing systems, 3D printers and new premium material.

In 2016, the Group reported revenue of €281.2 million. It is backed by 1,800 employees and operations in over ten countries.

More information available on www.groupe-gorge.com

Groupe Gorgé is listed on Euronext Paris and on the US OTC market in the form of ADR.

Euronext Paris:
Compartment B.
ISIN code: FR0000062671
Ticker code: GOE

US OTC market:
CUSIP NUMBER: 399451 103
ISIN NUMBER: US3994511034
Ticker Code: GGRGY / GGRGF

Groupe Gorgé announces the sale of a block of shares representing 7.5% to 10.0% of Prodways Group's capital Groupe Gorgé will remain Prodways Group's reference shareholder in the long term

Groupe Gorgé (Euronext: GOE) announces that it has launched the sale of Prodways Group (Euronext: PWG) shares, accounting for 7.5% to up to 10.0% of the company's capital, i.e. a maximum of 4,982,305 shares. The transaction will be carried out as part of a private placement via accelerated bookbuilding reserved for institutional investors.

Following the transaction, Groupe Gorgé will continue to own more than 55.0%¹ of the share capital of Prodways Group, and announces its intention to remain its controlling shareholder in the long term with more than 50% of the company's share capital, as it has been for its ECA subsidiary for 13 years.

Since its IPO, Prodways Group has successfully implemented its development strategy, in particular through acquisitions, and confirms its growth and profitability outlook as communicated at the time of its listing on Euronext Paris.

The transaction will enable Groupe Gorgé to free up new financing capacities to develop its other business activities and potentially resume dividend payments in 2018. It will also increase the liquidity of Prodways Group shares, with the free float rising from 22% to up to 32%¹.

Groupe Gorgé's residual holding in Prodways Group will be subject to a lock up period of 365 days, subject to certain standard exceptions.

The bookbuilding process as part of the placement is starting immediately. The results of the placement will be announced as soon as the book is closed.

The private placement is led by Oddo BHF and Portzamparc (BNP Paribas Group), acting as Global Coordinators and Bookrunners.

Note 1 : In case of sale of 10% of the capital

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This press release does not constitute a sales offer, and Groupe Gorgé's offering of Prodways Group shares is not a public offering.

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