







Protection in Nuclear Environments



Industrial and Projects Services



About Groupe Gorgé

Established in 1990, Group Gorgé is an industrial group operating in different areas of expertise:

Smart Safety Systems – Using technology to work in risk environments;

Protection in Nuclear Environments – Protecting people and securing buildings operating with radioactive materials;

Industrial Projects & Services

Conducting Robotics and Fire protection systems projects for industry and service-sector player;

3D Printing – Enabling major industry players to find new routes to successful innovation and production processes by providing systems, 3D printers and new premium material.

In 2014, the Group reported revenue of €223.3 million. It is backed by 1,370 employees and operations in over ten countries.

More information available on www.groupe-gorge.com

Groupe Gorgé is listed on NYSE Euronext Paris and on the US OTC market in the form of ADR.

NYSE Euronext Paris: Compartment B. ISIN code: FR0000062671 Ticker code: GOE

US OTC market: CUSIP NUMBER: 399451 103 ISIN NUMBER: US3994511034 Ticker Code: GGRGY / GGRGF

Use of an optional equity line of financing

In accordance with the contract of an optional equity line financing concluded with Kepler Chevreux on March 3^{rd} 2014, Groupe Gorgé conducted on 7^{th} April 2015 an equity issue of :

- 75,000 shares;
- At the price of 21.72 euros.

Consequently, the share capital amounts to EUR 13,156,843 divided into 13,156,843 shares of a nominal value of 1.0 euro, as at 9th April 2015.

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