

Paris, April 17, 2015



Smart Safety Systems

Protection in Nuclear Environments

Industrial Projects and Services

3D Printing

About Groupe Gorgé

Established in 1990, Group Gorgé is an industrial group operating in different areas of expertise:

Smart Safety Systems – Using technology to work in risk environments;

Protection in Nuclear

Environments – Protecting people and securing buildings operating with radioactive materials;

Industrial Projects & Services

Conducting Robotics and Fire protection systems projects for industry and service-sector player;

3D Printing – Enabling major industry players to find new routes to successful innovation and production processes by providing systems, 3D printers and new premium material.

In 2014, the Group reported revenue of \in 223.3 million. It is backed by 1,370 employees and operations in over ten countries.

More information available on www.groupe-gorge.com

Groupe Gorgé is listed on NYSE Euronext Paris and on the US OTC market in the form of ADR.

NYSE Euronext Paris: Compartment B. ISIN code: FR0000062671 Ticker code: GOE

US OTC market: CUSIP NUMBER: 399451 103 ISIN NUMBER: US3994511034 Ticker Code: GGRGY / GGRGF

Use of an optional equity line of financing

In accordance with the contract of an optional equity line financing concluded with Kepler Cheuvreux on March 3rd 2014, Groupe Gorgé conducted on 15th April 2015 an equity issue of :

- 25,000 shares ;
- At the price of 21.72 euros.

Consequently, the share capital amounts to EUR 13,181,843 divided into 13,181,843 shares of a nominal value of 1.0 euro, as at 16th April 2015.

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Contacts

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