

Paris, March 27th 2014



Systèmes Intelligents de Sûreté

Protection en Milieux Nucléaires

Projets & Services Industriels

About Groupe Gorgé

Established in 1990, Group Gorgé is an industrial group operating in different areas of expertise:

Smart Safety Systems – Using technology to work in risk environments. Group Gorgé holds 63.88% of the share capital of ECA, a company listed on NYSE Euronext Paris – Compartment C;

ProtectioninNuclearEnvironments-Protectingpeopleandsecuringbuildingsoperatingwithradioactivematerials;--

Industrial Projects & Services Conducting Robotics and Fire protection systems projects for industry and service-sector player;

3D Printing – Enabling major industry players to find new routes to successful innovation and production processes by providing systems, 3D printers and new premium material.

In 2013, the Group reported revenue of \notin 214.5 million. It is backed by 1,300 employees and operations in over ten countries.

More information available on www.groupe-gorge.com

Groupe Gorgé is listed on NYSE Euronext Paris and on the US OTC market in the form of ADR

NYSE Euronext Paris: Compartment C. ISIN code: FR0000062671 Ticker code: GOE

US OTC market: CUSIP NUMBER: 399451 103 ISIN NUMBER: US3994511034 Ticker Code: GGRGY

Use of an optional equity line of financing

In accordance with the contrat of an optional equity line financing concluded with Kepler Chevreux on March 3rd 2014, Groupe Gorgé has conducted today an equity issue of:

- 100,000 shares ;
- At the price of 19.10 euros.

Consequently, the share capital amounted to EUR 12,881,843 divided into 12,881,843 shares of a nominal value of 1.0 euro.

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Contact

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