



**Press release**

Paris, 26 June 2026 at 14h30

## **Information on negotiations between Exail Technologies and Safran**

Following the publication of an article, Exail Technologies confirms that it has entered into exclusive negotiations regarding a possible acquisition of Exail Technologies by Safran, at a price of €128.5 per share, which would take the form of a purchase of the controlling block of the Gorgé family, followed by a mandatory public offer.

There can be no certainty that these discussions will lead to an agreement or the completion of the proposed transaction.



### **About Exail Technologies**

Exail Technologies is a high-tech defense company specializing in the fields of autonomous robotics and navigation systems, with a strong vertical integration of the businesses. The group offers maritime drone systems, particularly for countering underwater mines, and inertial navigation units using state-of-the-art fibre-optic gyroscope technology.

Exail Technologies ensures performance, reliability and safety to its civil and military customers operating in harsh environments and generates its revenues in nearly 80 countries. The company generates most of its revenues in the defense sector, but also from civilian customers.

Exail Technologies is listed on Euronext Paris Compartment B (EXA) and on the OTCQX (EXALF) listing market. The company is part of the SBF 120 index and the Euronext Tech Leaders segment, which includes more than 110 leading tech companies in their field or growing fast-growing. It is part of the MSCI Global Small Caps Index.

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