

## Combined Annual General Meeting (Ordinary and Extraordinary) of June 19, 2026

### Result of the votes

Pursuant to Article R. 22-10-30 of the French Commercial Code, Exail Technologies informs its shareholders of the results of the votes cast at its Combined Annual General Meeting (Ordinary and Extraordinary) held on June 19, 2026.

The 340 shareholders present represented or who voted by mail for all the resolutions held 11,018,705 shares representing 16,958,137 voting rights.

		<b>Pros</b> Voice %	<b>Against</b> Voice %	<b>Abst.</b> Voice %	<b>Result</b>
1.	Approval of the annual financial statements for the year ended 31 December 2025 – Approval of non-tax-deductible expenses and expenses	16,956,042 99.99%	2,010 0,01%	85 <0.001%	Carried
2.	Approval of the consolidated financial statements for the year ended December 31, 2025	16.955.796 99,99%	2.010 0,01%	331 <0.001%	Carried
3.	Appropriation of profit for the year	16.956.127 99,99%	2.010 0,01%	-	Carried
4.	Statutory Auditors' special report on regulated agreements and commitments – approval of a new related party agreement	4.647.044 92,85%	24.256 0,48%	333.850 6,67%	Carried <sup>1</sup>
5.	Renewal of the term of office of Julie Avrane - Clear Direction SAS (represented by Mrs. Julie Avrane)	15.884.754 93,67%	1.073.383 6,33%	-	Carried
6.	Renewal of the term of office of Mr. Pierre Verzat as a director	16.440.257 96,95%	517.880 3,05%	-	Carried
7.	Approval of the information referred to in I of Article L.22-10-9 of the French Commercial Code	16.791.976 99,02 %	166.161 0,98%	-	Carried
8.	Approval of the fixed, variable and exceptional components of the total remuneration and benefits of any kind paid during the past financial year or awarded in respect of the same financial year to Mr. Raphaël GORGÉ, Chairman and Chief Executive Officer	16.558.615 97,64 %	65.426 0,39 %	334.096 1,97 %	Carried
9.	Approval of the Chairman and Chief Executive Officer's remuneration policy	14.568.263 85,91 %	2.214.380 13,06 %	175.494 1,03 %	Carried

<sup>1</sup> Interested persons did not take part in the vote

		<b>Pros Voice %</b>	<b>Against Voice %</b>	<b>Abst. Voice %</b>	<b>Result</b>
10.	Approval of the Deputy Chief Executive Officer's remuneration policy	13.773.925 81,22 %	3.184.212 18,78 %	-	Carried
11.	Approval of the Directors' Compensation Policy	16.953.832 99,97%	4.305 0,03%	-	Carried
12.	Authorization to be given to the Board of Directors to have the Company buy back its own shares under the provisions of Article L.22-10-62 of the French Commercial Code	16.889.009 99,59%	69.086 0,41%	42 <0.001%	Carried
13.	Authorization to be given to the Board of Directors to cancel the shares repurchased by the Company under the provisions of Article L.22-10-62 of the French Commercial Code	16.382.293 96,60%	575.837 3,40%	7 <0.001%	Carried
14.	Delegation of authority to be given to the Board of Directors to increase the capital by capitalization of reserves, profits and/or bonuses	16.923.942 99,80%	34.188 0,20%	7 <0.001%	Carried
15.	Delegation of authority to be given to the Board of Directors to issue ordinary shares and/or equity securities giving access to other equity securities or entitling to the allocation of debt securities and/or transferable securities giving access to equity securities to be issued (by the Company or a Group company), with preferential subscription rights	12.799.378 75,48 %	3.370.093 19,87 %	788.666 4,65%	Carried
16.	Delegation of authority to be given to the Board of Directors to issue ordinary shares and/or equity securities giving, where applicable, access to other equity securities or entitling to the allocation of debt securities and/or transferable securities (of the Company or a Group company), and/or transferable securities giving access to equity securities to be issued (of the Company or a Group company), with cancellation of preferential subscription rights by public offering (excluding the offers referred to in 1° of Article L.411-2 of the French Monetary and Financial Code) and/or as remuneration for securities in the context of a public exchange offer	12.740.032 75,13 %	4.218.098 24,87 %	7 <0.001%	Carried
17.	Delegation of authority to be given to the Board of Directors to issue ordinary shares and/or equity securities giving, where applicable, access to other equity securities or giving the right to the allocation of debt securities (of the Company or a Group company) and/or transferable securities giving access to equity securities to be issued (of the Company or a Group company), with cancellation of the preferential subscription right by an offer referred to in 1° of Article L.411-2 of the Monetary and Financial Code	12.726.060 75,04 %	4.232.070 24,96 %	7 <0.001%	Carried
18.	Delegation of authority to be conferred on the Board of Directors to decide on the issuance of ordinary shares and/or transferable securities giving access to the share capital and/or debt securities, with cancellation of preferential subscription rights in favour of one or more named persons	12.726.784 75,05 %	4.231.346 24,95 %	7 <0.001%	Carried
19.	Authorization to increase the number of emissions in the event of excess demand	12.737.324 75,11 %	4.206.696 24,81 %	14.117 0,08%	Carried

		<b>Pros Voice %</b>	<b>Against Voice %</b>	<b>Abst. Voice %</b>	<b>Result</b>
20.	Delegation to be given to the Board of Directors to increase the share capital by issuing ordinary shares and/or transferable securities giving access to the share capital up to a limit of 20% of the share capital to remunerate contributions in kind of securities or transferable securities giving access to the share capital	12,757,657 75.23%	4.200.387 24,77%	93 <0.001%	Carried
21.	Delegation of authority to be given to the Board of Directors to increase the share capital by issuing ordinary shares and/or transferable securities giving access to the share capital with cancellation of preferential subscription rights for the benefit of members of a company savings plan pursuant to Articles L.3332-18 et seq. of the French Labor Code	16.694.714 98,45%	263.416 1,55%	7 <0.001%	Carried
22.	Powers for formalities	16.958.120 >99.99%	10 <0.001%	7 <0.001%	Carried



### **About Exail Technologies**

Exail Technologies is a high-tech defense company specializing in the fields of autonomous robotics and navigation systems, with a strong vertical integration of the businesses. The group offers maritime drone systems, particularly for countering underwater mines, and inertial navigation units using state-of-the-art fibre-optic gyroscope technology.

Exail Technologies ensures performance, reliability and safety to its civil and military customers operating in harsh environments and generates revenues in nearly 80 countries. The company generates most of its revenues in the defense sector, but also from civilian customers.

Exail Technologies is listed on Euronext Paris Compartment B (EXA) and on the OTCQX (EXALF) listing market. The company is part of the SBF 120 index and the Euronext Tech Leaders segment, which includes more than 110 leading tech companies in their field or growing fast-growing. It is part of the MSCI Global Small Caps Index.

[www.exail-technologies.com](http://www.exail-technologies.com)

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